



SISTERS OF CHARITY  
OF THE BLESSED VIRGIN MARY

## PLANNED GIVING DECLARATION OF INTENT

As a demonstration of my/our intention to strengthen and further support the mission of the Sisters of Charity, BVM, I am/we are pleased to notify you that I/we have made a provision in my/our estate and listed the sisters as the beneficiary. I/We understand this commitment is revocable and may be changed at any time.

\_\_\_\_\_  
Name(s)

\_\_\_\_\_  
Address

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip

\_\_\_\_\_  
Phone

\_\_\_\_\_  
Email

It is my/our intent to leave a gift to the Sisters of Charity, BVM through my/our:

\_\_\_\_\_ Will

\_\_\_\_\_ Retirement/IRA Assets

\_\_\_\_\_ Life Insurance Policy

\_\_\_\_\_ Charitable Trust

\_\_\_\_\_ Stocks/Appreciated Assets

\_\_\_\_\_ Other: \_\_\_\_\_

To assist the congregation in long-term planning, as of this date, I/we consider the current value of my/our gift to be \$\_\_\_\_\_. (Disclosing amount is not required but appreciated.) Amounts are not binding and will never be made public without consent from the donor(s).

### The Legacy Partners Society

\_\_\_\_\_ I/We grant permission for my/our name(s) to be published among lists as a Legacy Partner Member. (Amounts are never disclosed.)

List my/our name(s) as follows: \_\_\_\_\_

\_\_\_\_\_ I/We do not grant permission to publish my/our name(s) as a Legacy Partner Member. My/Our gift should be reflected as anonymous.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Donor Signature

### Please return this document to:

Sisters of Charity of the Blessed Virgin Mary  
Development Office  
1100 Carmel Drive  
Dubuque, Iowa 52003-7911

1100 Carmel Drive Dubuque, Iowa 52003-7911 563-588-2351

[BVM SISTERS.ORG](http://BVM SISTERS.ORG)



*Freed by Love, Acting for Justice.*