



SISTERS OF CHARITY
OF THE BLESSED VIRGIN MARY

SAMPLE BEQUEST LANGUAGE

The Sisters of Charity of the Blessed Virgin Mary gratefully accepts outright gifts, gifts by bequest in a will, or gifts through a trust. The corporate title is "Sisters of Charity of the Blessed Virgin Mary" with Federal Tax Identification Number 42-0680320. If you are considering making a bequest to the BVM Sisters, we encourage you to refer to the sample language below. You may state your bequest in terms of a specific dollar amount, percentage of your estate, percentage of residue of your estate, or contingent bequest. This language is not intended as legal or tax advice. Please consult with your own attorney and advisors prior to finalizing any bequest or other estate plans.

Fixed Dollar Amount

"I/We give, devise, and bequeath the sum of ____ dollars (\$____) to Sisters of Charity of the Blessed Virgin Mary, a non-profit organization in Dubuque, Iowa, to be used for the mission and ministry of the Sisters of Charity of the Blessed Virgin Mary in accordance with its charitable purposes."

Percentage of Estate

"I/We give, devise, and bequeath ____ percent (____%) of my/our total estate to Sisters of Charity of the Blessed Virgin Mary, a non-profit organization in Dubuque, Iowa, to be used for the mission and ministry of the Sisters of Charity of the Blessed Virgin Mary in accordance with its charitable purposes."

Residue of Estate

"I/We give, devise, and bequeath all of the rest, residue, and remainder (or ____% of the residue) of my/our total estate to Sisters of Charity of the Blessed Virgin Mary, a non-profit organization in Dubuque, Iowa, for the mission and ministry of the Sisters of Charity of the Blessed Virgin Mary in accordance with its charitable purposes."

Contingent

"If (primary beneficiary) does not survive me/us, then I/we give, devise, and bequeath all of the rest, residue, and remainder (or ____% of the residue) of my/our total estate to Sisters of Charity of the Blessed Virgin Mary, a non-profit organization in Dubuque, Iowa, for the mission and ministry of the Sisters of Charity of the Blessed Virgin Mary in accordance with its charitable purposes."

If you are considering a bequest to be used for a specific purpose, please let us know. We are glad to work with you and your attorney to help you identify ways to give and meet your charitable intentions. Individuals who notify the Sisters of Charity of the Blessed Virgin Mary of their bequest intentions are recognized as distinguished members of the *BVM Legacy Partner* program.

For additional information, please contact:

Jean A. Tucker, Director of Development
Sisters of Charity of the Blessed Virgin Mary
1100 Carmel Drive
Dubuque, Iowa 52003-7911
Telephone: (563) 484-4951
E-Mail: jtucker@bvmsisters.org

1100 Carmel Drive Dubuque, Iowa 52003-7911 563-588-2351

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Freed by Love, Acting for Justice.